



MFO Premium

MultiSearch Output Parameter List

<p>Summary Info</p> <ol style="list-style-type: none"> 1) Symbol 2) Name 3) Category 4) Annualized Percent Return (APR), %/yr 5) Maximum Drawdown (MAXDD), % 6) Date of Max Drawdown 7) Standard Deviation (STDEV), %/yr 8) Ulcer Index, % 9) Sharpe Ratio 10) Martin Ratio 11) Peer Count 12) APR vs Peer, %/yr 13) MFO Risk 14) MFO Rating 15) Age, yr 16) Expense Ratio, %/yr 17) Dividend Yield, %/yr 18) Assets Under Management (AUM), \$M 19) Great Owl (GO) Flag 20) Fund Alarm Rating <p>Period Ratings</p> <ol style="list-style-type: none"> 1) APR Rating 2) MAXDD Rating 3) Recovery Rating 4) STDEV Rating 5) DSDEV Rating 6) Ulcer Rating 7) Bear Rating 8) MFO Risk 9) Sharpe Rating 10) Sortino Rating 11) MFO Rating 12) APR Rank, % 13) MFO Rank, % <p>Composite Period Ratings</p> <ol style="list-style-type: none"> 12) Composite MFO Risk 13) Composite MFO Rating 14) Composite APR Rating 15) Composite Sharpe Rating <p>MFO Designations</p> <ol style="list-style-type: none"> 16) Great Owl Flag 17) Fund Alarm Rating 18) Fund Family Rating 19) Fund Family 20) David's Take 21) Morningstar's Forgotten <p>Period Metrics</p> <ol style="list-style-type: none"> 22) Annualized Percent Return (APR), %/yr 23) Annualized Excess Percent Return (AEPR), %/yr 24) APR vs Peer, %/yr 25) Peer Count 26) Maximum Drawdown (MAXDD), % 27) Date of Max Drawdown 28) Recovery Time, mo 29) Descent Time, mo 30) Ascent Time, mo 31) Standard Deviation (STDEV), %/yr 32) Downside Deviation (DSDEV), %/yr 33) Ulcer Index, % 34) Bear Market Deviation (BMDEV), %/yr 35) Max Volatility 36) Sharpe Ratio 37) Sortino Ratio 38) Martin Ratio 	<p>Correlation Metrics</p> <ol style="list-style-type: none"> 39) Correlation R vs Peer 40) Correlation R vs SP500 41) Correlation R vs Peer 42) Correlation R vs ACIXUS 43) Beta <p>Rolling Period Metrics</p> <ol style="list-style-type: none"> 44) APR Min Rolling 1-yr Periods 45) APR Min Rolling 3-yr Periods 46) APR Min Rolling 5-yr Periods 47) APR Min Rolling 10-yr Periods 48) APR Min Rolling 20-yr Periods <p>Basic Info</p> <ol style="list-style-type: none"> 49) Symbol 50) Name 51) Category 52) Objective 53) Type 54) SubType 55) Age Group 56) Age, yr 57) Launch Date 58) Dividend Yield, %/yr 59) Index Fund Flag 60) Exchange Traded Fund (ETF) Flag 61) Fund of Funds Flag 62) Socially Conscious Flag 63) Oldest Share Class (OSC) Flag 64) No. of Share Classes 65) Share Class 66) Full Name <p>AUM Info</p> <ol style="list-style-type: none"> 67) Assets Under Management (AUM), \$M 68) AUM Position vs All Funds Rated 69) Fund Count All Funds Rated 70) AUM Position In Category 71) Fund Count In Category <p>Management Info</p> <ol style="list-style-type: none"> 72) Adviser 73) Portfolio Manager(s) 74) Tenure of Senior Portfolio Manager, yr 75) Management Company 76) Management City 77) Management State 78) Trust <p>Portfolio Info</p> <ol style="list-style-type: none"> 79) Enhanced Strategy Flag 80) Portfolio Cash Allocation, % 81) Portfolio Equity Allocation, % 82) Portfolio Convertible Allocation, % 83) Portfolio Bond Allocation, % 84) Portfolio Other Allocation, % 85) Number of Equities (EQs, or Holdings) 86) Portfolio Turnover, %/yr 87) Average Market Cap of Equity Holdings, \$M 88) Average Price/Earnings (P/E) of Equity Holdings 89) Average Price/Book (P/B) of Equity Holdings 90) Average Duration of Bond Holdings, yr 91) Average Quality of Bond Holdings <p>Purchase Info</p> <ol style="list-style-type: none"> 92) Expense Ratio, %/yr 93) 12b-1 Fee, %/yr 94) Maximum Front Load, % 95) Redemption Fee, % 96) Open/Closed Flag 97) Minimum Initial Purchase, \$
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